

Additional Information for Investors resident in the Republic of Austria

This country supplement contains additional information for investors resident in the Republic of Austria relating to GMO SGM Major Markets Investment Fund, GMO Climate Change Investment Fund and GMO Resources UCITS Fund (each a "**Fund**" and collectively the "**Funds**"), sub-funds of GMO INVESTMENTS ICAV, an Irish collective asset-management vehicle with registration number C155870 authorized in Ireland in the form of an umbrella fund with segregated liability between its sub-funds. **This country supplement forms part of, and should be read in conjunction with, the latest published version of the prospectus dated 20 March 2024 as supplemented from time to time** (the "**Prospectus**"). Unless otherwise stated, all defined terms in this country supplement shall have the same meaning as in the Prospectus.

This document is for distribution in Austria only.

Right to public marketing in Austria

The ICAV has notified the Austrian Financial Market Authority (*Finanzmarktaufsicht*; "**FMA**") of its intention to publicly market certain share classes in the Funds in Austria in accordance with § 140 (1) of the Austrian Investment Funds Act 2011 (*Investmentfondsgesetz 2011, InvFG 2011*).

Since completion of the notification process the ICAV has the right to publicly market those shares in Austria.

Facilities to investors in Austria

The function of a facilities agent with regard to all tasks listed in Art. 92 para 1 Directive 2009/65/EG, as amended by Directive (EU) 2019/1160, has been assumed in Austria by:

**Raiffeisen Bank International AG
Am Stadtpark 9
A-1030 Vienna
Austria**

Email eva-maria.sattlegger@rbinternational.com; rbi-ibs@rbinternational.com;

(the "**Austrian facilities agent**")

Investors in Austria will be entitled to receive the same information and documents from the Austrian facilities agent as investors may request in Ireland.

The Prospectus, the Key Information Document (KID) in the German language as well as the most recent annual and, if published, subsequent semi-annual reports are available free of charge in hardcopy during normal business hours on weekdays (Saturdays and public holidays excepted) at the registered office of the Austrian facilities agent as well as electronically via www.gmo.com and rbi-ibs@rbinternational.com.

Furthermore, copies of the documents listed in the section "General" of the Prospectus under the heading "Supply and Inspection of Documents" are available for inspection free of charge during normal business hours on weekdays (Saturdays and public holidays excepted) at the registered office of the Austrian facilities agent.

The subscription and redemption prices will be available free of charge at the registered office of ICAV and the Austrian facilities agent during normal business hours on weekdays (Saturdays and public holidays excepted).

The ICAV has appointed

Ernst & Young Steuerberatungsgesellschaft m.b.H.
Wagramer Strasse 19, IZD Tower
A-1220 Vienna

to act as its Austrian tax representative within the meaning of Sec. 188 and Sec. 186 (2) No. 2 InvFG 2011. Legislative, administrative or judicial changes may modify the tax rules that apply to investors who are subject to Austrian taxation (with or without retrospective effect). Investors should consult their tax advisor with regard to their individual tax position arising from an investment in the Funds.

This country supplement for investors resident in the Republic of Austria is dated 7 June 2024.