



# GMO U.S. VALUE ETF

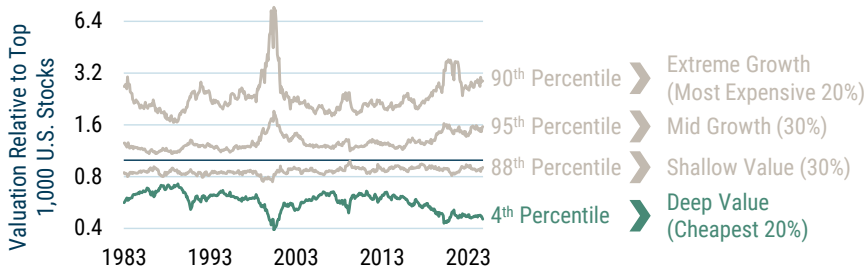
## INVESTMENT OBJECTIVE

To generate total return by investing primarily in U.S. equities

## WHY GMO VALUE

- Top-down perspective applied to find mispriced equity groups
- GMO models build more realistic company valuations than reported book value
- Quality and growth prospects inform a unique projection for each company

## WHY NOW? U.S. DEEP VALUE IS HISTORICALLY CHEAP



As of 9/30/2024 | Source: GMO | Stock valuations are calculated on a blend of Price/Sales, Price/Gross Profit, Price/Book, and Price/Economic Book. Groups of value and market are weighted by square root of market cap. All groups have the same country exposure as the universe.

## ABOUT GMO

Founded in 1977, GMO is a global investment manager committed to delivering superior long-term performance and advice to our clients. Offering multi-asset class, equity, fixed income, and alternative strategies, our specialized teams believe that a long-term, valuation-based approach will maximize risk-adjusted returns. We are known for our willingness to boldly challenge the status quo and our creative approach to solving investment challenges.

For more information contact us at [access@gmo.com](mailto:access@gmo.com) or visit [www.gmo.com](http://www.gmo.com)

**An investor should carefully consider the fund's investment objectives, risks, charges and expenses before investing. This and other important information can be found in the fund's prospectus. To obtain a prospectus please visit [www.gmo.com](http://www.gmo.com). Read the prospectus or summary prospectus carefully before investing.**

Risks associated with investing in the Fund may include: (1) Market Risk - Equities: The market price of equities may decline due to factors affecting the issuer, its industries, or the economy and equity markets generally. Declines in stock market prices generally are likely to reduce the net asset value of the Fund's shares. (2) Management and Operational Risk: The risk that GMO's investment techniques will fail to produce desired results, including annualized returns and annualized volatility. (3) Focused Investment Risk: The Fund invests its assets in the securities of a limited number of issuers, and a decline in the market price of a particular security held by the Fund may affect the Fund's performance more than if the Fund invested in the securities of a larger number of issuers. For a more complete discussion of these risks and others, please consult the Fund's Prospectus. The GMO ETF's are distributed in the United States by Foreside Fund Services LLC. GMO and Foreside Fund Services LLC are not affiliated.

## FACTS

**Ticker**..... GMOV  
**CUSIP**..... 90139K605  
**Exchange**..... NYSE  
**Expense Ratio**..... 0.50%

**Expense Ratio** is equal to the Fund's Total Annual Operating Expenses set forth in the Fund's most recent prospectus dated October 28, 2024.

## ETF ADVANTAGES

- Actively managed with daily holdings transparency
- ETFs may deliver tax efficiency for U.S. taxable shareholders
- Liquid equity strategy is ideally suited for ETF implementation
- No minimum size required to invest

## PORTFOLIO MANAGEMENT



### George Sakoulis

- At GMO 2009-2014, rejoined in 2020
- 26 yrs industry experience
- PhD from the University of Washington



### Warren Chiang, CFA

- Joined GMO in 2015
- 29 yrs industry experience
- MBA from the University of California Berkeley



### Tara Oliver, CFA

- Joined GMO in 1996
- 34 yrs industry experience
- MBA from Dartmouth College



### John Thorndike

- Joined GMO in 2015
- 20 yrs industry experience
- AB from Bowdoin College