

THE 2023 ETF SERIES TRUST II
2024 YEAR-END TAX REPORTING INFORMATION
FORM 1099-DIV BREAKDOWN

Report Date: January 21, 2025

The 2023 ETF Series Trust II	CUSIP	Ticker Symbol	Record Date	Ex-Dividend Date	Payable Date	Form 1099 Box 1a Breakdown			Form 1099-DIV	Form 1099 Box 1b Breakdown			Form 1099-DIV	Form 1099-DIV				Form 1099 Box 5 Breakdown			Form 1099-DIV										
						Income Dividends	Short-term Capital Gain	Foreign Tax Paid	Box 1a Total	Income Dividends	Qualified Short-term Gains	Qualified Foreign Tax Paid	Box 1b Total	Box 2a Total Capital Gain Distr.	Box 3 Nondividend Distributions	Box 7 Foreign Tax Paid	Box 9 Cash Liquidation Distributions	Section 199A Income Dividends	Section 199A Short-term Gains	Section 199A Foreign Tax Paid	Section 199A										
									Ordinary Dividends				Qualified									Qualified	Section 199A								
GMO International Quality ETF	90139K308	QLTI	12/30/2024	12/30/2024	12/31/2024	0.04300000	0.00000000	0.00280000	0.04580000	0.04300000	0.00000000	0.00280000	0.04580000	0.00000000	0.00000000	0.00280000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000		
Total						0.04300000	0.00000000	0.00280000	0.04580000	0.04300000	0.00000000	0.00280000	0.04580000	0.00000000	0.00000000	0.00280000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000		
GMO International Value ETF	90139K407	GMOI	12/30/2024	12/30/2024	12/31/2024	0.12710000	0.00000000	0.00470000	0.13180000	0.12710000	0.00000000	0.00470000	0.13180000	0.00000000	0.00000000	0.00470000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	
Total						0.12710000	0.00000000	0.00470000	0.13180000	0.12710000	0.00000000	0.00470000	0.13180000	0.00000000	0.00000000	0.00470000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	
GMO U.S. Quality ETF	90139K100	QLTY	03/28/2024	03/27/2024	04/01/2024	0.04560000	0.00000000	0.00000000	0.04560000	0.04560000	0.00000000	0.00000000	0.04560000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	
GMO U.S. Quality ETF	90139K100	QLTY	06/28/2024	06/28/2024	07/01/2024	0.05260000	0.00000000	0.00000000	0.05260000	0.05260000	0.00000000	0.00000000	0.05260000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000
GMO U.S. Quality ETF	90139K100	QLTY	09/30/2024	09/30/2024	10/01/2024	0.05990000	0.00000000	0.00000000	0.05990000	0.05990000	0.00000000	0.00000000	0.05990000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000
GMO U.S. Quality ETF	90139K100	QLTY	12/30/2024	12/30/2024	12/31/2024	0.09450000	0.00000000	0.00000000	0.09450000	0.09450000	0.00000000	0.00000000	0.09450000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000
Total						0.25260000	0.00000000	0.00000000	0.25260000	0.25260000	0.00000000	0.00000000	0.25260000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	
GMO U.S. Value ETF	90139K605	GMOV	12/30/2024	12/30/2024	12/31/2024	0.07320000	0.00000000	0.00000000	0.07320000	0.07320000	0.00000000	0.00000000	0.07320000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000
Total						0.07320000	0.00000000	0.00000000	0.07320000	0.07320000	0.00000000	0.00000000	0.07320000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000

NOTES:

All of the per-share amounts above are presented on a U.S. tax basis, rather than a book accounting basis.

Please refer to the Prospectus and/or Statement of Additional Information of The 2023 ETF Series Trust II. Please consult with your tax advisor.