

The 2023 ETF Series Trust II
Estimated 2024 December Net Income and Capital Gain Distributions

Record Date	Ex-Date	Pay Date		December Estimate (See Notes Below)		
				Net Income	Short-Term Capital Gain	Long-Term Capital Gain
12/30/24	12/30/24	12/31/24	International Quality ETF	\$0.0420	\$0.0000	\$0.0000
12/30/24	12/30/24	12/31/24	International Value ETF	\$0.0659	\$0.0000	\$0.0000
12/30/24	12/30/24	12/31/24	U.S. Quality ETF	\$0.0902	\$0.0000	\$0.0000
12/30/24	12/30/24	12/31/24	U.S. Value ETF	\$0.0897	\$0.0000	\$0.0000

Notes:

1. The distribution rates are based on estimated record date shares.

2. Distribution rates are ESTIMATES and may change significantly before the distribution date ("ex-date"). Net income is a "composite rate", meaning it is not class-specific. The distribution dates are subject to change.

Please consult your tax advisor.

This material has been preceded by The 2023 ETF Series Trust II Prospectus