GMO

02 July 2024

Distribution as at 30 June 2024

Notice for Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953

For the period ended: 30 June 2024 (year of income ending 30 June 2024)

GMO Multi-Asset Trust (the "Trust") is a Managed Investment Trust for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953"). The Trust is an Attribution Managed Investment Trust ("AMIT") for the year ended 30 June 2024.

The total payment received by a particular unitholder can be calculated by multiplying the dollars per unit amount for each component below by the number of units held by that unitholder on the record date of the distribution.

	Dollars per unit
Total net distribution for the period	0.079171
Which consists of the following:	
Australian Interest Income (subject to NR WHT)	0.000001
Net Franked Australian Dividends	0.000094
Conduit foreign income	0.000010
Foreign Sourced income	0.016901
Foreign Tax Offsets	0.002893
Franking Credits	0.000071
Capital gains - other method (NTARP)	0.030935
Capital gains - discounted (NTARP)	0.015615
CGT concession amount	0.015615

Fund Payment Information	
Australian Other income	-
Gross Discount Capital gains (TARP)*	-
Capital gains - indexed method (TARP)	-
Capital gains - other method (TARP)	-
Clean Building MIT	-
Total Subdivision 12-H Fund Payment	**-**

*Note: Step 2 in the method statement in section 12A-110(5) states that any discounted capital gains (TARP) needs to be doubled when reporting the Fund Payment.

These components are provided solely as a "Notice", in accordance with Subdivision 12A-B and subsection 12-395(3) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purposes of withholding tax. Australian resident unitholders should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the 2024 Attribution MIT Member Annual (AMMA) statement.