Form **8937** (December 2017)

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Internal Neverlue Service			- Coc coparato mondonor			
Part I Reporting I	ssuer			O loguerio empleyer identification comban (FIA)		
1 Issuer's name		2 Issuer's employer identification number (EIN)				
GMO Emerging Domestic	Opportunities Seri	83-1805935				
3 Name of contact for add	litional information	5 Email address of contact				
John Nasrah		FundTax@gmo.com				
6 Number and street (or P	.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact				
,			,			
40 Rowes Wharf		Boston, MA 02110				
8 Date of action		9 Class	sification and description			
01/22/2021		See Atta	ached Schedule			
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)		
See Attached Schedule						
	nal Action Attac	ch additional	See Attached Schedule	ee back of form for additional questions.		
				te against which shareholders' ownership is measured for		
the action ▶	,			,		
Effective January 22, 2021	the GMO Emergin	a Domestic (Opportunities Series Fund	(the "Acquired Fund") was reorganized with and into GMO		
share or as a percenta	ge of old basis ► In	general, eac	h shareholder has an aggr	rity in the hands of a U.S. taxpayer as an adjustment per regate tax basis in the Acquiring Fund shares received d Fund shares surrendered in the reorganization.		
16 Describe the calculation valuation dates ▶ See	on of the change in b Attached Schedule	pasis and the	data that supports the calcul	lation, such as the market values of securities and the		

Part	T .	Organizational Action (continued	d)			
			/			
17 L	ist the	applicable Internal Revenue Code section	on(s) and subsection(s) upon v	which the tax treatmen	it is based ▶	
		s 368(a), 354(a), 358(a), and 1223(1).				·
IIXC Se	CHOIIS	5 300(a), 33+(a), 330(a), and 1223(1).				
		No				
18 C	an an	y resulting loss be recognized? ► No				
		e any other information necessary to imple		s the reportable tax ye	ear►	
The re	portab	ole tax year is the 2021 calendar year.				
Charab	aldan	a should consult IDC Dublication 550 a	and their tay advisors for m	are information		
Silarei	loluer	s should consult IRS Publication 550 a	and their tax advisors for in	ore information.		
	Unde	er penalties of perjury, I declare that I have ex	amined this return, including acco	ompanying schedules and	d statements, a	and to the best of my knowledge and
	Delle	f, it is true, correct, and complete. Declaration	of preparer (other than officer) is t	ased on all information o	n wnich prepar	er rias ariy knowledge.
Sign		MAL				
Here	Sign	ature ►		Date ▶	March 1, 2	021
		O No				
	Print	your name ► John Nasrah	Preparer's signature	Title ► Date	Assistant ⁻	Freasurer & Chief Tax Officer
Paid		Print/Type preparer's name	rireparer s signature	Date		Check if PTIN
Prep					-	self-employed
Use (Only					Firm's EIN ▶
Cond F	Orm 0	Firm's address ►	to: Donortmant of the Turner	in Internal Davision (<u> </u>	Phone no.
Selia F	OHII Q	937 (including accompanying statements	, to. Department of the Treast	ıry, iriterriai nevende S	service, Ugae	511, UT 042UT-UU34

GMO Emerging Domestic Opportunities Series Fund Attachment to Form 8937

GMO Emerging Domestic Opportunities Series Fund				GMO Emerging Domestic Opportunities Fund				
("Acquired Fund") shares surrendered				("Acquiring Fund") shares received				
Class	CUSIP	Ticker	NAV	Class	CUSIP	Ticker	NAV	Conversion Ratio
PS	380132803	GEDAX	\$ 13.264284	I	36256V791	GEDBX	\$ 28.882919	0.459243178

Net Asset Values per share are calculated as of January 22, 2021.

 $Conversion\ Ratio\ is\ the\ number\ of\ Acquiring\ Fund\ shares\ received\ per\ one\ Acquired\ Fund\ share\ surrendered\ in\ the\ reorganization.$

Please note that this information does not address investor-level filling and/or reporting requirements that may be applicable. Please refer to the GMO Trust and GMO Series Trust Prospectus and/or Statement of Additional Information (including the combined 2020 GMO Trust/GMO Series Trust proxy statement and prospectus, which describes the reorganization in detail). We recommend that you speak with your tax advisor to help you determine any U.S. federal or other tax reporting requirements or filings that may be applicable and with regard to all the tax advice particular to an investment in the GMO Trust and/or GMO Series Trust Funds. If you would like to discuss this disclosure, please call your GMO client relationship manager.