See.	constate	instructions.
► See	separate	IIISu ucuolis.

Part I Reporting	Issuer			(EIN)
1 Issuer's name				2 Issuer's employer identification number (EIN)
GMO Domestic Bond Fun	d (Class VI)			04-6764324
3 Name of contact for ac	ditional information	5 Email address of contact		
- h Manaah			(617) 790-5063	John.Nasrah@qmo.com
6 Number and street (or	P.O. box if mail is not	7 City, town, or post office, state, and Zip code of contact		
Dower Whorf				Boston, MA 02110
0 Rowes Wharf 8 Date of action		9 Class	ification and description	
See Below		Class VI	Common Stock	
0 CUSIP number	11 Serial number	(s)	12 Ticker symbol	13 Account number(s)
362008138			GDBSX	
Part II Organizat	ional Action Atta	ch additiona	I statements if needed. Se	e back of form for additional questions.
4 Describe the organiz	ational action and, if	applicable, the	e date of the action or the dat	e against which shareholders' ownership is measured for
the action > On Se	eptember 27, 2012, G	MO Domestic	: Bond Fund ("the Fund") m	nade a distribution to its shareholders in excess
of its estimated current a	and accumulated ear	nings and pro	ofits.	
			_	
· · · · · · · · · · · · · · · · · · ·				
				it is the bands of a U.S. taxpovor as an adjustment per
15 Describe the quanti	tative effect of the org	ganizational ac	tion on the basis of the secur	rity in the hands of a U.S. taxpayer as an adjustment per
				exable portion of the distribution reduces each
shareholder's basis of F	und shares to the ex	xtent of the sh	hareholder's basis in such s	snares.
The estimated reduction	of basis for the dis	tribution note	d above is \$1.657 per Class	s VI share.
		<u></u>		
	· · · · · · · · · · · · · · · · · · ·			
<u></u>				
	lation of the change in	hasis and the	e data that supports the calcu	ulation, such as the market values of securities and the
16 Describe the calcul	auon or the change in	i Jasis allu lik	d profits were calculated in	accordance with IRC Section 312 and IRC Section 852(c
valuation dates	ne Fund's estimate	a earnings an	a profiles were calculated in	le to the shares reduces each shareholder's tax basis in
		e portion of e	ariniys and pronts anocabi	
its shares to the extent	OI DASIS.			

In order to report the quantitative effect on basis by the due date of this return, certain assumptions regarding the Fund's earnings and profits were made. Finalized tax reporting information concerning the Fund's earnings and profits will be reported to the shareholders following the calendar year that includes the September 27, 2012 distribution.

For Paperwork Reduction Act Notice, see the separate Instructions.

Part II C	Organizational Action (cont	inued)		
' List the a	applicable Internal Revenue Code	section(s) and subsection(s) upon which	the tax treatment is based	▶
ction 301(c)	)(2)			
ction 316				
· · · · · · · · · · · · · · · · · · ·				
			<u></u>	
Can any	resulting loss be recognized? ►	No		
Juniy		<u>- 1</u>		
				· · · · · · · · · · · · · · · · · · ·
			· · · · · · · · · · · · · · · · · · ·	
	41	to implement the adjustment, such as th		reportable tax year is the 2012
				Teportable tax year is the 2012
		a February 28/29 tax year-end.		
	r. Note that the Fund maintains			
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alendar year				
alendar year		have examined this return, including accompa	anying schedules and statemen	ts, and to the best of my knowledge
		have examined this return, including accompa laration of preparer (other than officer) is base	anying schedules and statemen d on all information of which pre-	ts, and to the best of my knowledge aparer has any knowledge.
under veran		aration of preparer (other than officer) is base	anying schedules and statemen d on all information of which pre	ts, and to the best of my knowledge sparer has any knowledge.
Sign	er penalties of perjury, I declare that I h f, it is true, conject and complete. Decl	nave examined this return, including accompa laration of preparer (other than officer) is base	d on all information of which pre	ts, and to the best of my knowledge sparer has any knowledge.
Sign		nave examined this return, including accompa laration of preparer (other than officer) is base	anying schedules and statemen d on all information of which pro	ts, and to the best of my knowledge sparer has any knowledge.
Sign lere Signa	er penalties of perjury, I declare that I f f, it is true, conject and complete. Decl ature	nave examined this return, including accompa laration of preparer (other than officer) is base	d on all information of which pro	parer has any knowledge.
Sign lere Signa	er penalties of perjury, I declare that I I f, it is true, correct and complete. Decl ature >	laration of preparer (other than officer) is base	d on all information of which pro Date ► Tritle ► Assista	aparer has any knowledge.
alendar year	er penalties of perjury, I declare that I f f, it is true, conject and complete. Decl ature	have examined this return, including accompa laration of preparer (other than officer) is base	d on all information of which pro	aparer has any knowledge.
Sign lere Print Paid	er penalties of perjury, I declare that I I f, it is true, correct and complete. Decl ature >	laration of preparer (other than officer) is base	d on all information of which pro Date ► Tritle ► Assista	aparer has any knowledge.
Sign lere Print Preparer	er penalties of perjury, I declare that I h f, it is true, conject and complete. Decl ature > your name > John Nasrah Print/Type, preparer's name	laration of preparer (other than officer) is base	d on all information of which pro Date ► Tritle ► Assista	Int Treasurer, GMO Trust
Sign lere Print Paid	er penalties of perjury, I declare that I h f, it is true, conject and complete. Decl ature > your name > John Nasrah Print/Type, preparer's name	laration of preparer (other than officer) is base	d on all information of which pro Date ► Tritle ► Assista	Aparer has any knowledge.

Please note that this information does not address investor-level filing and/or reporting requirements that may be applicable. Please refer to the GMO Trust Prospectus and/or Statement of Additional Information. We recommend that you speak with your tax advisor to help you determine any U.S. federal or other tax reporting requirements or filings that may be applicable and with regard to all tax advice particular to an investment in the GMO Trust Funds. If you would like to discuss this disclosure, please call your GMO client relationship manager.