Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting I	ssuer		
1 Issuer's name			2 Issuer's employer identification number (EIN)
GMO Core Plus Bond Fund	4	·	04-3363496
3 Name of contact for add		4 Telephone No. of contact	5 Email address of contact
Mahmoodur Rahman		(617) 790-5182	Mahmood.Rahman@gmo.com
6 Number and street (or P	P.O. box if mail is not	7 City, town, or post office, state, and Zip code of contact	
			Dartes MA 00110
40 Rowes Wharf 8 Date of action		9 Classification and description	Boston, MA 02110
• Bate of action		Chaodinoation and accomplian	
July 15, 2016		See Attached	
10 CUSIP number	11 Serial number(s) 12 Ticker symbol	13 Account number(s)
See Attached		See Attached	
SACON AND DESCRIPTION OF THE PROPERTY OF THE P			See back of form for additional questions.
~			ate against which shareholders' ownership is measured for ed a one-for-three reverse stock split for all common
			hree (3) shares of the Fund's issued and outstanding
			of the same share class. See attached for the list of
			hat were involved in the reverse stock split.
COMMON Stock Share class	ocs (merading aren	Goon Tramsors and tiener of master	
		:	
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•			urity in the hands of a U.S. taxpayer as an adjustment per any effect on shareholders' total basis in Fund shares.
Shareholders' basis per sh			uny check on shareholders total basis in rand shares.
Statemenders basis per si	1410 11101 04004 41110		
The state of the s			
·			
valuation dates ► <u>The</u>	reverse stock split	involved the receipt by shareholders	ulation, such as the market values of securities and the of one (1) share of stock of the same share class for every
three (3) shares of existing	ı, or pre-split, stock	owned. The market value of the stoc	k was not applicable in determining the calculation of
shareholders' tax basis in	the shares received	in the stock split.	
<u> </u>			
		<u> </u>	

Page	2

Part I		Organizational Action (continued)				
17 Lis	st the	applicable Internal Revenue Code section	(s) and subsection(s) upon which the tax t	reatmen	t is based ▶	·
Section	368(a)(1)(E)				
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18 Ca	an any	resulting loss be recognized? ► No				

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-			· · · · · · · · · · · · · · · · · · ·			
		any other information necessary to impler		ole tax ye	ear ► The re	eportable tax year is the 2016
calenda	r year	. Note that the Fund maintains a Febru	lary 28/29 tax year-end.			
	Unde	r penalties of perjury, I declare that I have exam	nined this return, including accompanying sche	dules and	statements,	and to the best of my knowledge and
	belief	, it is true, correct, and complete. Declaration of	preparer (other than officer) is based on all info	rmation o	t which prepa	arer has any knowledge.
Sign		HU A	V			2/11/100
Here	Signa	ature >		Date ►		5/11/10
		V		Title b	Accietant	Transurar CMO Trust
	Print	your name ► Mahmoodur Rahman Print/Type preparer's name	Preparer's signature	Title ► Date	ASSISTANT	Treasurer, GMO Trust Check if PTIN
Paid		Trans Type proparer a figure				Check if FTIIN self-employed
Prepa		Firm's name ▶				Firm's EIN ▶
Use C	-	Firm's address ▶				Phone no.
Send Fo	orm 89	937 (including accompanying statements) t	to: Department of the Treasury, Internal R	evenue S	Service, Ogo	den, UT 84201-0054

GMO CORE PLUS BOND FUND

TAX EIN: 04-3363496

FORM 8937 - REPORT OF ORGANIZATIONAL ACTIONS AFFECTING BASIS OF SECURITIES

Date of Action: July 15, 2016

ATTACHMENT - FORM 8937

Line 9	Line 9	Line 10	Line 12	Line 14
Classification	Description	CUSIP number	Ticker symbol	Organizational Action
				Received 1 new share for every 3
Class III	Common Stock	362008609	GUGAX	existing shares owned
				Received 1 new share for every 3
Class IV	Common Stock	362008120	GPBFX	existing shares owned

Please note that this information does not address investor-level filing and/or reporting requirements that may be applicable. Please refer to the GMO Trust Prospectus and/or Statement of Additional Information. We recommend that you speak with your tax advisor to help you determine any U.S. federal or other tax reporting requirements or filings that may be applicable and with regard to all tax advice particular to an investment in the GMO Trust Funds. If you would like to discuss this disclosure, please call your GMO client relationship manager.