



**GMO Australia Limited**

ABN: 30 071 502 639  
AFSL No: 236 656  
www.gmo.com  
Level 12, 1 Alfred Street, Sydney NSW 2000  
PO Box R1817, Royal Exchange NSW 1225  
Tel: + 61 2 8274 9900 • Fax: + 61 2 8003 8800

14<sup>th</sup> February 2012

**Interim Distribution as at 10 February 2012**

**Notice for section 12-415 of the Tax Administration Act**

Please be advised that the following is an estimate of the percentage of each of the taxable income components of your distribution. These components are provided solely for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 (Cth), and should not be used for any other purpose.

This distribution includes “fund payment” (pursuant to Subdivision 12-H of the Taxation Administration Act 1953), as follows:

- **GMO Emerging Markets Trust** \$NIL per unit

Please note that these are estimates only. These estimates may change and should not be relied upon. An annual tax statement with final taxable income components will be provided to all unit holders in July 2012 for the financial year ended 30 June 2012.

	GMO Emerging Markets Trust
Australian Interest Income	0%
Australian Other Income	0%
Foreign Sourced Income	100%
Net Distribution Amount	100%
Australian Income Tax Paid /Offsets	0%
Foreign Income Tax Paid /Offsets	48.12%