



04 July 2023

## Distribution as at 30 June 2023

### Notice for Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953

#### For the period ended: 30 June 2023 (year of income ending 30 June 2023)

GMO Multi-Asset Trust (the "Trust") is a Managed Investment Trust for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953"). The Trust is an Attribution Managed Investment Trust ("AMIT") for the year ended 30 June 2023.

The total payment received by a particular unitholder can be calculated by multiplying the dollars per unit amount for each component below by the number of units held by that unitholder on the record date of the distribution.

	Dollars per unit
<b>Total net distribution for the period</b>	0.027404
<i>Which consists of the following:</i>	
Australian Interest Income (subject to NR WHT)	0.000002
Net Franked Australian Dividends	0.000083
Conduit foreign income	0.000001
Foreign Sourced income	0.017274
Foreign Tax Offsets	0.001264
Franking Credits	0.000042
Capital gains - other method (NTARP)	0.010044
Capital gains - discounted (NTARP)	-
CGT concession amount	-
<b>Fund Payment Information</b>	
Australian Other income	-
Gross Discount Capital gains (TARP)*	-
Capital gains - indexed method (TARP)	-
Capital gains - other method (TARP)	-
Clean Building MIT	-
<b>Total Subdivision 12-H Fund Payment</b>	-

\*Note: Step 2 in the method statement in section 12A-110(5) states that any discounted capital gains (TARP) needs to be doubled when reporting the Fund Payment.

These components are provided solely as a "Notice", in accordance with Subdivision 12A-B and subsection 12-395(3) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purposes of withholding tax. Australian resident unitholders should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the 2023 Attribution MIT Member Annual (AMMA) statement.

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